



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

21st December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, December 21, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,830.82	10.81	0.16%	-6.33%	7,434.16	6,357.12	40.40	1.58	20.90	4.13
Premier Index	7,491.20	-12.28	-0.16%	-7.69%	8,280.90	6,899.51	30.98	1.79	20.86	4.61
Main Index	5,582.63	76.71	1.39%	-0.25%	5,810.63	5,311.80	9.42	0.86	21.05	2.53
NIC 50 Index	8,673.94	11.86	0.14%	-4.51%	9,309.35	8,000.20	30.28	1.79	20.86	4.61

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	36.28	129.21
Premier Index	28.73	82.73
Main Index	7.54	46.48
NIC 50 Index	36.47	119.60

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Business Town Real Estate	0.068	223,269	19.20%
First Investment	0.040	134,976	16.86%
Commercial Bank of Kuwait	0.545	1	9.00%
Mezzan Holding	0.564	431,692	8.46%
Ektitab Holding	0.018	126	5.29%

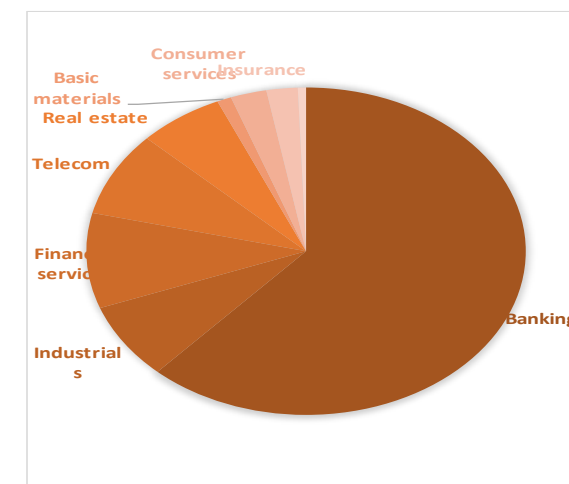
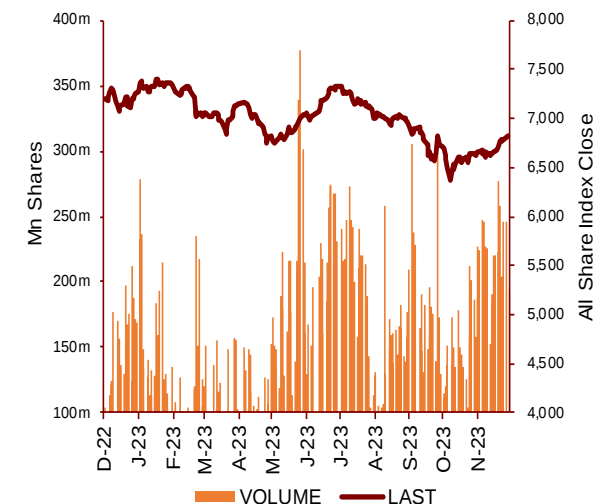
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.726	4.54	-0.41%
National Bank of Kuwait	0.919	3.49	0.00%
Human Soft Holding	3.100	2.78	1.27%
Gulf Bank	0.280	2.55	0.72%
International Financial Adviso	0.296	1.76	0.34%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	48	42	58
Premier Index	9	13	3
Main Index	39	29	55
NIC 50 Index	17	21	12

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	1.178	17,198	-5.76%
Al Madar Investment	0.074	3,686	-4.90%
Heavy Engineering Industries	0.815	1,129,428	-3.66%
UniCap Investment and Fina	0.055	3,952	-2.81%
Sokouk Holding	0.052	101,625	-2.64%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Aayan Leasing and Investme	0.170	9.96	0.00%
Gulf Bank	0.280	9.14	0.72%
Kuwait Real Estate	0.192	7.77	-2.04%
Arzan Financial Group for Fir	0.196	6.65	0.00%
Kuwait Finance House	0.726	6.25	-0.41%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,661.54	1.880	0.11%	-7.5%	1,859.1	1,528.9	24.600	1.16	18.11	2.95
Industrials	902.97	-0.860	-0.10%	-16.2%	1,092.5	853.7	3.002	0.94	16.66	3.01
Financial services	1,214.45	-1.110	-0.09%	-3.3%	1,321.8	1,139.0	3.741	1.00	34.46	2.62
Telecom	1,090.87	8.840	0.82%	-8.4%	1,261.9	1,011.3	3.323	1.19	11.34	3.65
Real estate	1,189.17	-2.580	-0.22%	-1.4%	1,257.6	1,071.7	2.503	0.67	20.62	1.89
Basic materials	742.58	-4.730	-0.63%	-13.6%	980.0	741.6	0.418	1.45	9.36	12.16
Consumer services	650.05	48.730	8.10%	25.3%	629.9	437.7	1.057	2.28	12.28	2.85
Insurance	2,294.33	32.750	1.45%	45.8%	2,300.2	1,521.2	0.915	1.02	13.81	4.51
Health care	482.45	0.000	0.00%	4.5%	487.2	397.7	0.239	-0.25	13.01	1.65
Energy	974.06	-6.450	-0.66%	-13.9%	1,231.4	893.6	0.197	0.74	10.56	2.15
Utilities	457.89	-2.640	-0.57%	-6.9%	547.4	447.4	0.191	1.45	13.48	6.86
Consumer goods	1,563.19	-3.010	-0.19%	5.3%	1,760.6	1,351.5	0.196	1.19	13.84	1.16
Technology	565.27	11.640	2.10%	-20.5%	785.7	524.5	0.008	0.66	NM	-
	6,830.82	10.81	0.16%	-6.3%	7,434.2	6,357.1	40.40	1.58	20.90	4.13



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, December 21, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.919	0.000	0.00%	1.74	13.40	3.68	7,288	4%	-10%	3.49	3.81	13.4%	1.7%	1.076	0.838	23.52%
Kuwait Finance House	0.726	-0.003	-0.41%	1.86	17.93	2.31	10,604	4%	-3%	4.54	6.25	14.9%	2.4%	0.805	0.659	34.23%
Mobile Telecommunications	0.495	0.003	0.61%	1.72	9.90	7.11	2,142	1%	-12%	1.40	2.84	17.7%	5.7%	0.572	0.451	6.91%
Boubyan Bank	0.599	-0.001	-0.17%	2.41	36.98	0.94	2,374	3%	-20%	0.43	0.73	6.7%	0.8%	0.769	0.563	7.66%
Agility Public Warehousing	0.518	0.000	0.00%	0.74	15.71	0.00	1,322	-4%	-28%	0.55	1.07	5.3%	3.2%	0.739	0.498	4.27%
Mabane Co.	0.819	-0.001	-0.12%	1.77	16.99	1.61	1,078	-2%	2%	0.39	0.47	10.8%	5.4%	0.894	0.680	3.48%
Gulf Bank	0.280	0.002	0.72%	1.28	13.55	3.40	1,014	11%	-6%	2.55	9.14	9.7%	1.0%	0.307	0.235	3.27%
Burgan Bank	0.175	-0.003	-1.69%	0.66	18.25	4.28	603	3%	-16%	1.06	6.02	3.6%	0.6%	0.229	0.157	1.95%
Human Soft Holding	3.100	0.039	1.27%	3.43	9.21	12.45	396	3%	-8%	2.78	0.90	36.4%	26.9%	3.845	2.972	1.28%
Warba Bank	0.184	-0.001	-0.54%	0.99	25.45	1.57	379	3%	-19%	0.33	1.78	4.0%	0.4%	0.241	0.165	1.22%
Boubyan Petrochemical	0.580	-0.005	-0.85%	1.21	12.52	10.26	310	-11%	-28%	0.55	0.95	9.4%	5.3%	0.856	0.571	1.00%
Kuwait Projects Company Holding	0.108	-0.001	-0.92%	0.62	27.07	0.00	491	-4%	-4%	0.60	5.56	1.9%	0.3%	0.142	0.099	1.59%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.48	6.86	191	-2%	-7%	0.03	0.15	11.3%	3.0%	0.208	0.170	0.62%
National Industries Group Holding	0.198	-0.003	-1.49%	0.94	18.12	2.37	447	6%	-4%	0.82	4.11	5.3%	3.1%	0.238	0.176	1.44%
Boursa Kuwait Securities Co	1.718	-0.007	-0.41%	5.65	22.24	4.93	345	1%	-16%	0.39	0.22	25.1%	18.9%	2.190	1.641	1.11%
Kuwait International Bank	0.151	0.000	0.00%	0.57	15.71	2.42	231	3%	-16%	0.27	1.78	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.375	0.015	1.10%	9.05	24.03	5.74	303	8%	-28%	0.30	0.22	35.6%	4.6%	2.200	1.111	0.98%
Alafco Aviation Lease and Finance	0.179	0.001	0.56%	0.78	NM	0.00	170	1%	-12%	0.00	0.00	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.564	0.044	8.46%	1.64	13.84	2.31	175	9%	44%	0.43	0.80	12.4%	5.1%	0.564	0.360	0.56%
Gulf Cable and Electrical Industries Group	1.300	-0.020	-1.52%	1.20	13.65	4.55	270	0%	7%	0.57	0.43	9.0%	NM	1.352	0.999	0.87%
National Investments	0.243	0.001	0.41%	1.12	78.64	11.57	194	9%	3%	0.29	1.21	1.3%	0.8%	0.267	0.182	0.63%
Alimtiyaz Investment Group	0.056	-0.001	-1.92%	0.36	NM	15.73	58	-2%	-25%	0.06	1.00	-3.2%	-1.2%	0.076	0.052	0.19%
Kuwait Real Estate	0.192	-0.004	-2.04%	1.29	15.53	1.49	179	3%	83%	1.51	7.77	8.7%	3.3%	0.208	0.101	0.58%
Integrated Holding	0.520	0.003	0.58%	2.12	36.54	2.90	132	16%	41%	0.28	0.55	5.8%	3.7%	0.520	0.345	0.42%
ALI ALGanim	1.040	0.008	0.78%	8.08	10.98	6.69	285	-1%	29%	0.34	0.33	40.0%	15.7%	1.287	0.790	0.92%
Kuwait Investment	0.128	-0.001	-0.78%	4.89	7.48	3.88	67	-2%	-16%	0.01	0.06	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.196	0.000	0.00%	5.66	29.04	2.00	160	0%	74%	1.30	6.65	4.6%	3.6%	0.215	0.099	0.52%
Aayan Leasing and Investment	0.170	0.000	0.00%	5.47	8.68	4.41	113	4%	28%	1.70	9.96	14.0%	9.4%	0.173	0.121	0.36%
Commercial Real Estate	0.102	-0.002	-1.92%	4.92	20.40	2.80	180	-2%	6%	0.53	5.15	3.1%	1.8%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.815	-0.031	-3.66%	6.37	22.78	2.36	147	-3%	33%	1.13	1.36	9.3%	3.7%	0.889	0.566	0.47%
GFH Financial Group	0.076	-0.001	-0.91%	5.16	8.21	6.36	262	-1%	0%	0.11	1.47	10.6%	1.1%	0.095	0.069	0.85%
Total		-12.28	-0.16%	1.79	20.86	4.61	30,980	2.7%	-7.7%	23.96	57.76					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.919	0.000	0.00%	1.74	13.4	3.68	7,288	3.8%	-10.5%	13.4%	1.7%
Kuwait Finance House	0.726	-0.003	-0.41%	1.86	17.9	2.31	10,604	3.9%	-3.0%	14.9%	2.4%
Mobile Telecommunications	0.495	0.003	0.61%	1.72	9.9	7.11	2,142	1.2%	-12.1%	17.7%	5.7%
Boubyan Bank	0.599	-0.001	-0.17%	2.41	37.0	0.94	2,374	2.7%	-20.4%	6.7%	0.8%
Agility Public Warehousing	0.518	0.000	0.00%	0.74	15.7	0.00	1,322	-4.3%	-28.1%	5.3%	3.2%
Mabane Co.	0.819	-0.001	-0.12%	1.77	17.0	1.61	1,078	-2.3%	2.4%	10.8%	5.4%
Gulf Bank	0.280	0.002	0.72%	1.28	13.5	3.40	1,014	10.7%	-5.8%	9.7%	1.0%
Burgan Bank	0.175	-0.003	-1.69%	0.66	18.2	4.28	603	2.9%	-16.1%	3.6%	0.6%
Human Soft Holding	3.100	0.039	1.27%	3.43	9.2	12.45	396	3.0%	-7.5%	36.4%	26.9%
Warba Bank	0.184	-0.001	-0.54%	0.99	25.4	1.57	379	2.8%	-19.4%	4.0%	0.4%
Boubyan Petrochemical	0.580	-0.005	-0.85%	1.21	12.5	10.26	310	-10.6%	-27.5%	9.4%	5.3%
Kuwait Projects Company Holding	0.108	-0.001	-0.92%	0.62	27.1	0.00	491	-4.4%	-3.6%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.5	6.86	191	-2.2%	-7.4%	11.3%	3.0%
National Industries Group Holding	0.198	-0.003	-1.49%	0.94	18.1	2.37	447	6.5%	-4.2%	5.3%	3.1%
Boursa Kuwait Securities Co	1.718	-0.007	-0.41%	5.65	22.2	4.93	345	1.4%	-16.3%	25.1%	18.9%
Kuwait International Bank	0.151	0.000	0.00%	0.57	15.7	2.42	231	3.4%	-15.7%	3.0%	0.5%
Jazeera Airways	1.375	0.015	1.10%	9.05	24.0	5.74	303	7.5%	-27.6%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.179	0.001	0.56%	0.78	NM	0.00	170	0.6%	-11.8%	-16.4%	-3.6%
Mezzan Holding	0.564	0.044	8.46%	1.64	13.8	2.31	175	9.1%	43.5%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.300	-0.020	-1.52%	1.20	13.6	4.55	270	0.4%	7.0%	9.0%	6.9%
National Investments	0.243	0.001	0.41%	1.12	78.6	11.57	194	9.0%	2.5%	1.3%	0.8%
Alimti az Investment Group	0.056	-0.001	-1.92%	0.36	NM	15.73	58	-2.4%	-25.1%	-3.2%	-1.2%
Kuwait Real Estate	0.192	-0.004	-2.04%	1.29	15.5	1.49	179	3.2%	83.1%	8.7%	3.3%
Integrated Holding	0.520	0.003	0.58%	2.12	36.5	2.90	132	15.8%	40.5%	5.8%	3.7%
ALI ALGanim	1.040	0.008	0.78%	3.78	11.0	6.69	285	-0.8%	29.2%	40.0%	15.7%
Kuwait Investment	0.128	-0.001	-0.78%	0.59	7.5	3.88	67	-1.5%	-15.8%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.196	0.000	0.00%	1.36	29.0	2.00	160	0.0%	73.8%	4.6%	3.6%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.7	4.41	113	3.7%	27.8%	14.0%	9.4%
Commercial Real Estate	0.102	-0.002	-1.92%	0.62	20.4	2.80	180	-1.9%	6.2%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.815	-0.031	-3.66%	2.07	22.8	2.36	147	-2.6%	33.0%	9.3%	3.7%
GFH Financial Group	0.076	-0.001	-0.91%	0.86	8.2	6.36	262	-1.4%	-0.1%	10.6%	1.1%
Total		-12.28	-0.16%	1.79	20.86	4.61	30,695	2.7%	-7.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,491	-12.28	-0.16%	7,267	7,653	77	30,695	2.7%	-7.7%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Mezzan Holding	0.564	0.044	8.46%	0.508	0.472	74	175	9.1%	43.5%	0.564	0.360
Human Soft Holding	3.100	0.039	1.27%	3.068	3.365	63	396	3.0%	-7.5%	3.845	2.972
Jazeera Airways	1.375	0.015	1.10%	1.338	1.683	67	303	7.5%	-27.6%	2.200	1.111
ALI ALGanim	1.040	0.008	0.78%	1.065	1.034	41	285	-0.8%	29.2%	1.287	0.790
Gulf Bank	0.280	0.002	0.72%	0.252	0.262	83	1,014	10.7%	-5.8%	0.307	0.235

Middel Performrs (Today`s Price Change)

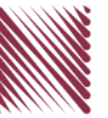
Mobile Telecommunications	0.495	0.003	0.61%	0.486	0.514	51	2,142	1.2%	-12.1%	0.572	0.451
Integrated Holding	0.520	0.003	0.58%	0.454	0.413	84	132	15.8%	40.5%	0.520	0.345
National Investments	0.243	0.001	0.41%	0.212	0.224	67	194	9.0%	2.5%	0.267	0.182
National Bank of Kuwait	0.919	0.000	0.00%	0.879	0.937	79	7,288	3.8%	-10.5%	1.076	0.838
Agility Public Warehousing	0.518	0.000	0.00%	0.526	0.585	39	1,322	-4.3%	-28.1%	0.739	0.498
Kuwait International Bank	0.151	0.000	0.00%	0.148	0.162	64	231	3.4%	-15.7%	0.192	0.141
Boubyan Bank	0.599	-0.001	-0.17%	0.592	0.620	62	2,374	2.7%	-20.4%	0.769	0.563
Kuwait Finance House	0.726	-0.003	-0.41%	0.100	0.100	75	10,604	3.9%	-3.0%	1.210	0.996
Boursa Kuwait Securities Co	1.718	-0.007	-0.41%	1.725	1.834	57	345	1.4%	-16.3%	2.190	1.641
Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	0.176	0.184	46	191	-2.2%	-7.4%	0.208	0.170
Boubyan Petrochemical	0.580	-0.005	-0.85%	0.623	0.722	39	310	-10.6%	-27.5%	0.856	0.571
Kuwait Projects Company Holding	0.108	-0.001	-0.92%	0.112	0.121	37	491	-4.4%	-3.6%	0.142	0.099

Bottom 5 Performrs (Today`s Price Change)

National Industries Group Holding	0.198	-0.003	-1.49%	0.192	0.202	68	447	6.5%	-4.2%	0.238	0.176
Gulf Cable and Electrical Industries Group	1.300	-0.020	-1.52%	1.243	1.198	48	270	0.4%	7.0%	1.352	0.999
Burgan Bank	0.175	-0.003	-1.69%	0.169	0.193	52	603	2.9%	-16.1%	0.229	0.157
Alimtiiaz Investment Group	0.056	-0.001	-1.92%	0.057	0.062	38	58	-2.4%	-25.1%	0.076	0.052
Kuwait Real Estate	0.192	-0.004	-2.04%	0.175	0.140	63	179	3.2%	83.1%	0.208	0.101

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.919	0.000	0.00%	1.74	13.40	3.68	7,288	3.8%	-10.5%	3.49	3.81	13.4%	1.7%	1.076	0.838	18.05%
Kuwait Finance House	0.726	-0.003	-0.41%	1.86	17.93	2.31	10,604	3.9%	-3.0%	4.54	6.25	14.9%	2.4%	0.805	0.659	26.26%
Boubyan Bank	0.599	-0.001	-0.17%	2.41	36.98	0.94	2,374	2.7%	-20.4%	0.43	0.73	6.7%	0.8%	0.769	0.563	5.88%
Commercial Bank of Kuwait	0.545	0.045	9.00%	1.50	7.84	4.90	1,002	7.1%	9.0%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.48%
Gulf Bank	0.280	0.002	0.72%	1.28	13.55	3.40	1,014	10.7%	-5.8%	2.55	9.14	9.7%	1.0%	0.307	0.235	2.51%
Burgan Bank	0.175	-0.003	-1.69%	0.66	18.25	4.28	603	2.9%	-16.1%	1.06	6.02	3.6%	0.6%	0.229	0.157	1.49%
Ahli United Bank	0.259	-0.001	-0.38%	0.86	18.04	3.08	583	2.4%	-8.8%	0.04	0.17	4.8%	0.9%	0.288	0.240	1.44%
Warba Bank	0.184	-0.001	-0.54%	0.99	25.45	1.57	379	2.8%	-19.4%	0.33	1.78	4.0%	0.4%	0.241	0.165	0.94%
Al Ahli Bank of Kuwait	0.221	0.001	0.45%	0.86	13.98	3.37	521	5.2%	-26.5%	0.49	2.22	5.1%	0.6%	0.332	0.208	1.29%
Kuwait International Bank	0.151	0.000	0.00%	0.57	15.71	2.42	231	3.4%	-15.7%	0.27	1.78	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							24,600			13.20	31.88					60.92%

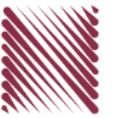
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.580	-0.005	-0.85%	1.21	12.52	10.26	310	-10.63%	-27.50%	0.55	0.95	9.4%	5.3%	0.856	0.571	0.77%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.425	0.000	0.00%	2.12	4.60	25.26	28	1.92%	60.93%	0.00	0.01	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							418			0.56	0.96					1.04%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.564	0.044	8.46%	1.64	13.84	2.31	175	9.1%	43.5%	0.43	0.80	12.4%	5.1%	0.564	0.360	0.43%
Livestock Transport and Trading	0.102	0.005	5.26%	0.73	NM	0.00	21	0.0%	-7.3%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							196			0.43	0.81					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.375	0.015	1.10%	9.05	24.03	5.74	303	7.5%	-27.6%	0.30	0.22	35.6%	4.6%	2.200	1.111	0.75%
Kuwait National Cinema	1.178	-0.072	-5.76%	1.32	12.50	4.80	109	10.0%	24.0%	0.02	0.01	10.9%	4.4%	1.258	0.920	0.27%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.83	13.37	3.62	55	-4.2%	-5.5%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.140	0.000	0.00%	0.79	14.03	3.57	57	1.4%	-6.0%	0.00	0.03	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.087	-0.001	-0.68%	0.43	NM	0.00	24	-9.4%	-20.2%	0.00	0.01	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.693	-0.002	-0.29%	8.13	11.82	0.00	127	22.9%	604.4%	0.90	1.28	97.2%	5.3%	0.712	0.058	0.31%
Kuwait Resorts	0.072	0.000	-0.28%	0.46	15.34	4.06	14	-0.7%	-9.1%	0.01	0.10	3.0%	2.7%	0.080	0.065	0.03%
Future Kid Entertainment and Real Estate	0.101	0.001	1.00%	0.75	8.09	6.00	11	2.5%	-9.0%	0.01	0.14	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.181	0.000	0.00%	1.40	11.92	2.51	55	3.4%	-18.4%	0.02	0.12	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.040	0.008	0.78%	3.78	10.98	6.69	285	-0.8%	nm	0.34	0.33	40.0%	15.7%	1.287	0.790	0.71%
Total Consumer Services - 13 Companies							1,057			1.60	2.26					2.62%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.256	0.006	2.40%	2.09	5.28	13.47	288	2.8%	-31.9%	0.11	0.45	31.5%	10.7%	0.378	0.237	0.71%
Kuwait Projects Company Holding	0.108	-0.001	-0.92%	0.62	27.07	0.00	491	-4.4%	-3.6%	0.60	5.56	1.9%	0.3%	0.142	0.099	1.22%
National Industries Group Holding	0.198	-0.003	-1.49%	0.94	18.12	2.37	447	6.5%	-4.2%	0.82	4.11	5.3%	3.1%	0.238	0.176	1.11%
Boursa Kuwait Securities Co	1.718	-0.007	-0.41%	5.65	22.24	4.93	345	1.4%	-16.3%	0.39	0.22	25.1%	18.9%	2.190	1.641	0.85%
GFH Financial Group	0.076	-0.001	-0.91%	0.86	8.21	6.36	262	-1.4%	-0.1%	0.11	1.47	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.243	0.001	0.41%	1.12	78.64	11.57	194	9.0%	2.5%	0.29	1.21	1.3%	0.8%	0.267	0.182	0.48%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.610	0.468	0.39%
Alimtiq Investment Group	0.056	-0.001	-1.92%	0.36	NM	15.73	58	-2.4%	-25.1%	0.06	1.00	-3.2%	-1.2%	0.076	0.052	0.14%
Commercial Facilities	0.159	0.001	0.63%	0.51	10.47	10.13	81	6.0%	-11.2%	0.01	0.07	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.68	4.41	113	3.7%	27.8%	1.70	9.96	14.0%	9.4%	0.173	0.121	0.28%
Kuwait Investment	0.128	-0.001	-0.78%	0.59	7.48	3.88	67	-1.5%	-15.8%	0.01	0.06	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.206	0.000	0.00%	1.07	3.11	2.43	105	3.5%	16.4%	0.05	0.24	37.7%	28.3%	0.216	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.196	0.000	0.00%	1.36	29.04	2.00	160	0.0%	73.8%	1.30	6.65	4.6%	3.6%	0.215	0.099	0.40%
Kuwait Financial Centre	0.102	0.001	1.19%	0.50	16.80	4.96	51	5.7%	-2.9%	0.01	0.11	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.341	0.000	0.00%	3.15	60	0.00	138	-2.6%	-13.7%	0.00	0.01	5.4%	5.7%	0.440	0.315	0.34%
Arabi Group Holdings	0.541	0.001	0.19%	4.14	NM	0.00	187	-6.7%	126.6%	0.05	0.09	-20.4%	-2.4%	0.606	0.207	0.46%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	1.3%	-10.1%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.031	0.001	1.64%	0.30	NM	0.00	19	4.0%	-13.9%	0.01	0.31	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.045	0.001	3.21%	0.54	NM	0.00	36	8.4%	-17.3%	0.08	1.73	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.056	0.002	3.53%	0.57	NM	0.00	22	5.5%	-23.1%	0.18	3.25	-0.7%	-0.9%	0.076	0.050	0.06%
Kamco Investment	0.087	0.003	3.33%	0.52	102.24	11.89	30	2.2%	-15.6%	0.01	0.14	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.040	0.006	16.86%	0.74	NM	0.00	18	-5.3%	-37.2%	0.13	3.62	-67.8%	-31.5%	0.067	0.027	0.04%
Inovest BSC Public	0.088	0.000	0.00%	0.00	NM	0.00	26	3.5%	0.1%	0.00	0.04	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.070	0.000	-0.43%	0.70	20.65	7.11	33	-2.8%	-16.7%	0.07	0.97	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.074	-0.004	-4.90%	0.69	131.61	0.00	15	-9.6%	-35.4%	0.00	0.05	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.039	-0.001	-2.50%	0.63	NM	0.00	8	-6.2%	-34.9%	0.01	0.24	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	-0.18%	0.54	10.60	5.27	15	-0.4%	-3.2%	0.00	0.02	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.028	0.001	1.83%	0.84	231.67	0.00	12	9.0%	2.2%	0.01	0.27	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.071	0.001	1.29%	0.55	NM	0.00	22	4.3%	9.2%	0.02	0.23	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.108	-0.001	-0.92%	0.65	9.50	4.54	25	-5.3%	-16.1%	0.18	1.64	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.092	0.003	2.92%	0.87	19.87	6.74	12	0.1%	-6.3%	0.00	0.01	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.055	-0.002	-2.81%	0.67	NM	0.00	12	-12.1%	-9.0%	0.00	0.07	NM	NM	0.069	0.040	0.03%
Amar Finance and Leasing	0.063	0.000	0.00%	0.57	11.53	0.00	12	-1.1%	1.0%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.259	-0.001	-0.38%	1.72	59.40	0.00	20	18.3%	53.3%	0.34	1.31	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.296	0.001	0.34%	1.18	5.52	0.00	74	6.5%	198.7%	1.76	5.97	26.4%	13.2%	0.321	0.079	0.18%
Credit Rating and Collection	0.021	0.000	0.00%	0.69	13.31	0.00	3	-9.9%	4.1%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.001	5.29%	0.61	NM	0.00	6	-1.1%	72.1%	0.00	0.01	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.57	1.26	0.00	6	-1.1%	-9.2%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.108	0.003	2.86%	1.03	NM	0.00	3	4.9%	36.7%	0.00	0.01	-22.8%	-21.2%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.000	0.00%	1.14	40.00	0.00	32	2.9%	-2.7%	0.04	0.38	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.266	0.000	0.00%	1.48	19.79	0.00	24	-1.5%	66.3%	0.00	0.00	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.101	-0.002	-1.94%	1.25	23.43	0.00	39	-1.9%	-5.6%	0.53	5.22	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.057	0.000	0.00%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,722			8.89	56.70					9.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.40%
ATCK.KW	Advanced Technology	0.470	0.000	0.00%	1.00	13.88	4.26	71	0.2%	6.8%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.17%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								239			0.00	0.00					0.59%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.518	0.000	0.00%	0.74	15.71	0.00	1,322	-4.3%	-28.1%	0.55	1.07	5.3%	3.2%	0.739	0.498	3.27%
HUMN.KW	Human Soft Holding	3.100	0.039	1.27%	3.43	9.21	12.45	396	3.0%	-7.5%	2.78	0.90	36.4%	26.9%	3.845	2.972	0.98%
ALAF.KW	Alafco Aviation Lease and Finance	0.179	0.001	0.56%	0.78	NM	0.00	170	0.6%	-11.8%	0.00	0.00	-16.4%	-3.6%	0.220	0.162	0.42%
KCEM.KW	Kuwait Cement	0.133	-0.002	-1.48%	0.51	27.71	3.70	95	6.4%	-40.4%	0.14	1.05	1.8%	1.2%	0.226	0.123	0.23%
CABL.KW	Gulf Cable and Electrical Industries Group	1.300	-0.020	-1.52%	1.20	13.65	4.55	270	0.4%	7.0%	0.57	0.43	9.0%	6.9%	1.352	0.999	0.67%
INTG.KW	Integrated Holding	0.520	0.003	0.58%	2.12	36.54	2.90	132	15.8%	40.5%	0.28	0.55	5.8%	3.7%	0.520	0.345	0.33%
PCEM.KW	Kuwait Portland Cement	0.837	0.002	0.24%	1.13	14.15	8.38	84	2.2%	2.4%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.179	0.000	0.00%	0.63	25.57	0.00	68	-0.6%	-12.3%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.815	-0.031	-3.66%	2.07	22.78	2.36	147	-2.6%	33.0%	1.13	1.36	9.3%	3.7%	0.889	0.566	0.36%
NIBM.KW	National Industries	0.165	0.000	0.00%	0.69	13.14	6.06	59	5.1%	-14.9%	0.00	0.01	5.2%	3.7%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.07%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.242	0.000	0.00%	0.89	10.22	8.26	29	5.2%	-18.5%	0.00	0.00	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.425	0.002	0.47%	1.38	7.40	7.09	73	1.2%	-6.4%	0.44	1.05	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.000	0.55%	0.41	NM	0.00	15	1.5%	-6.6%	0.00	0.03	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.162	0.007	4.52%	0.86	11.26	7.74	16	-2.4%	0.6%	0.02	0.10	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.032	0.000	0.00%	0.26	NM	0.00	7	-3.4%	-4.2%	0.00	0.09	-3.0%	-1.0%	0.038	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.083	0.000	0.00%	0.68	11.08	6.03	14	3.6%	3.0%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.104	0.001	0.97%	0.56	9.05	6.47	18	1.0%	0.2%	0.01	0.08	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.085	0.002	1.81%	0.99	11.95	0.00	8	0.6%	69.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.048	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.339	0.000	0.00%	1.04	9.17	5.31	51	7.3%	3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.13%
Total Industrials - 22 Companies								3,002			5.94	6.84					7.43%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.045	2.44%	1.85	14.69	2.93	536	5.0%	86.2%	0.24	0.13	12.9%	3.7%	1.899	0.965	1.33%
AINS.KW	Al Ahleia Insurance	0.604	0.000	0.00%	0.98	6.66	6.62	131	5.6%	21.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.32%
KINS.KW	Kuwait Insurance	0.456	0.000	0.00%	0.61	2.11	8.77	84	1.3%	-13.0%	0.00	0.00	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.390	0.000	0.00%	1.33	10.41	1.41	101	3.7%	47.6%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.101	0.001	1.21%	0.75	5.12	5.70	24	0.8%	16.5%	0.00	0.01	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.024	0.000	0.00%	0.66	47.84	0.00	3	1.7%	-0.4%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								915			0.24	0.14					2.26%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.808	0.000	0.00%	1.79	9.99	6.19	78	9.2%	2.4%	0.00	0.00	18.5%	14.7%	0.929	0.690	0.19%
IPGK.KW	Independent Petroleum Group	0.441	-0.007	-1.56%	0.80	12.11	6.70	80	0.5%	-13.5%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.091	0.000	0.00%	0.32	7.76	0.00	24	-1.4%	-20.9%	0.00	0.01	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.060	0.000	0.00%	0.60	12.40	0.00	3	-20.1%	222.8%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
SENE.KW	Senergy Holding	0.033	0.000	-0.61%	0.71	NM	0.00	6	1.6%	-27.6%	0.01	0.22	-6.3%	-3.8%	0.045	0.026	0.02%
Total Energy - 6 Companies								197			0.01	0.23					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.819	-0.001	-0.12%	1.77	16.99	1.61	1,078	-2.3%	2.4%	0.39	0.47	10.8%	5.4%	0.894	0.680	2.67%
SREK.KW	Salhia Real Estate	0.431	-0.004	-0.92%	1.34	16.06	3.28	236	-2.0%	-11.8%	0.31	0.73	8.7%	3.5%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.102	-0.002	-1.92%	0.62	20.40	2.80	180	-1.9%	6.2%	0.53	5.15	3.1%	1.8%	0.111	0.092	0.45%
NREK.KW	National Real Estate	0.067	0.000	0.00%	0.33	24.51	0.00	126	1.7%	-46.5%	0.02	0.35	1.4%	1.0%	0.134	0.064	0.31%
TAMK.KW	Tamdeen Real Estate	0.355	0.000	0.00%	0.62	9.02	3.38	143	-0.6%	-4.1%	0.00	0.01	7.0%	4.0%	0.405	0.325	0.35%
KREK.KW	Kuwait Real Estate	0.192	-0.004	-2.04%	1.29	15.53	1.49	179	3.2%	83.1%	1.51	7.77	8.7%	3.3%	0.208	0.101	0.44%
UREK.KW	United Real Estate	0.049	0.000	-0.61%	0.33	NM	0.00	63	-1.4%	-22.8%	0.01	0.11	0.0%	0.1%	0.079	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.035	-0.001	-2.23%	0.35	NM	0.00	26	-2.5%	-28.3%	0.00	0.00	-4.0%	-2.5%	0.057	0.032	0.06%
MAZA.KW	Al Mazaya Holding	0.073	0.000	0.00%	0.73	NM	0.00	34	2.1%	18.6%	0.04	0.55	-66.9%	-18.3%	0.079	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.252	0.000	0.00%	0.38	9.71	1.89	51	-3.1%	-8.4%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.085	0.002	2.41%	0.49	10.02	6.02	29	-2.2%	6.4%	0.00	0.01	5.0%	2.7%	0.088	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.158	-0.002	-1.25%	2.20	4.20	0.00	51	12.1%	159.0%	0.03	0.19	71.5%	13.8%	0.161	0.048	0.13%
AYRE.KW	Aayan Real Estate	0.073	0.000	0.28%	0.49	7.03	6.92	30	-1.1%	-6.2%	0.02	0.27	7.1%	5.4%	0.084	0.066	0.07%
ARGK.KW	Al Argan International Real Estate	0.068	0.001	1.64%	0.23	NM	0.00	17	0.0%	-26.9%	0.04	0.66	-4.4%	-1.4%	0.101	0.063	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.049	0.000	0.00%	0.53	21.11	0.00	22	-0.8%	-17.0%	0.00	0.01	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.000	0.00%	0.58	31.51	7.56	20	5.4%	-31.6%	0.00	0.00	1.8%	0.8%	0.121	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.068	0.011	19.20%	0.80	20.09	8.73	39	14.2%	21.7%	0.22	3.28	4.1%	2.7%	0.074	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.139	0.002	1.46%	1.29	45.72	2.15	8	1.5%	-38.4%	0.08	0.58	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	-0.001	-2.64%	0.99	5.89	0.00	29	7.1%	124.3%	0.10	1.96	18.3%	9.3%	0.053	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.056	0.001	1.82%	0.50	15.77	7.27	21	0.7%	4.7%	0.02	0.40	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	-0.15%	0.66	6.02	0.00	25	8.6%	88.3%	0.12	1.87	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.058	-0.001	-1.53%	0.47	18.07	3.40	14	-1.7%	-8.5%	0.00	0.04	2.6%	2.1%	0.065	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	0.00%	0.67	4.47	0.00	11	4.9%	9.7%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	-3.0%	-39.3%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
OSOS.KW	Osos Holding Group	0.070	0.000	0.00%	0.61	8.56	11.43	7	-1.4%	-36.4%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	1.16%	1.16	NM	0.00	7	1.2%	6.1%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.72%	0.25	NM	0.00	3	9.4%	-33.3%	0.01	0.55	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.152	-0.001	-0.65%	1.76	NM	0.00	15	-9.0%	70.2%	0.08	0.52	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.027	0.001	3.01%	0.45	70.26	0.00	3	1.9%	1.9%	0.00	0.01	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.044	0.000	0.00%	0.24	44.55	0.00	6	3.0%	-26.5%	0.01	0.23	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,503			3.56	25.73					6.20%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.078	0.002	2.10%	0.66	NM	0.00	8	-7.3%	-18.8%	0.00	0.02	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.66	NM	0.0%	8			0.00	0.02	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.495	0.003	0.61%	1.72	9.90	7.11	2,142	1.2%	-12.1%	1.40	2.84	17.7%	5.7%	0.572	0.451	5.30%
STC.KW	Kuwait Telecommunications	0.574	0.013	2.32%	2.43	17.21	5.35	573	0.9%	-1.9%	0.36	0.64	14.3%	7.8%	0.793	0.520	1.42%
OORE.KW	National Mobile Telecommunications	1.212	0.002	0.17%	1.02	6.91	5.79	607	-3.9%	4.6%	0.03	0.02	15.6%	8.4%	1.300	0.957	1.50%
HAYK.KW	Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.5%	39.6%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies								3,330			1.79	3.50					8.25%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.174	-0.001	-0.57%	1.45	13.48	6.86	191	-2.2%	-7.4%	0.03	0.15	11.3%	3.0%	0.208	0.170	0.47%
Total Utilities - 1 Company								191			0.03	0.15					0.47%

Total Market 149 Companies					1.58	20.90	4.13	40,379			36.28	129.21					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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